

Dr. Danny P. O'Keefe, DDS
996 Top Street
Flowood, MS 39232

Patient Information

Patient Name: _____ Date: _____
Street Address: _____
City: _____ State: _____ Zip: _____
Social Security #: _____ Birth Date: _____
Phone Numbers: Home: _____ Work: _____ Cell: _____
Employer: _____ Occupation: _____ How Long: _____
Marital Status: Married Single Widowed Divorced Spouse Name _____
Email address: _____
Referred by: _____
Hobbies/Interests: _____

Financial Responsibility

Responsible Party for this Account: _____
Address: _____
Employer: _____ Work Phone: _____
Responsible Party SS# _____ Relationship to Patient: _____

Dental Insurance Information

Insurance Company: _____
Mailing Address: _____
City: _____
State: _____ Zip: _____
Name of Insured: _____
Insured's Date of Birth: _____
Insured's Social Security #: _____
Relationship to patient: _____

If you have a secondary insurance,
we will be glad to file it for you,
however, we do not accept it as your
payment.

For the Record (in the event of emergency, who should we contact?)

Name: _____ Relationship: _____
Phone Numbers:
Home _____ Work: _____ Cell: _____

Medical History

Are you under the care of a Medical Physician?YES.....NO
Name of Medical Physician: _____
Date of Last Physical Exam _____

Has there been any change in your general health within the past year?YES.....NO

Have you had a serious illness or operationYES.....NO

If yes, give date and explain _____

Have you ever required a blood transfusion?YES.....NO

If yes, give date _____

Are you employed in any situation which exposes you regularly to x-rays of other ionizing radiation?YES.....NO

Have you had surgery, x-ray or drug treatment for a tumor, growth or other condition of your head or neck YES.....NO

HAVE YOU EVER HAD ANY THE FOLLOWING DISEASES, MEDICAL PROBLEMS OR TREATMENTS

- | | | | |
|------------------------------|----------|-------------------------|----------|
| Heart Attack | ___Y___N | Psychiatric problems | ___Y___N |
| Stroke | ___Y___N | Epilepsy | ___Y___N |
| Cancer | ___Y___N | Seizures | ___Y___N |
| Chemotherapy | ___Y___N | Diabetes | ___Y___N |
| Rheumatic Heart Disease | ___Y___N | Tuberculosis | ___Y___N |
| Artificial Valves | ___Y___N | HIV / AIDS | ___Y___N |
| Heart Murmur | ___Y___N | Venereal Disease | ___Y___N |
| Congenital Heart Defect | ___Y___N | Drug / Alcohol Abuse | ___Y___N |
| Heart Surgery | ___Y___N | Stomach Ulcers/ Colitis | ___Y___N |
| Pacemaker | ___Y___N | Hemophilia | ___Y___N |
| High Blood Pressure | ___Y___N | Radiation Therapy | ___Y___N |
| Low Blood Pressure | ___Y___N | Asthma | ___Y___N |
| Mitral Valve Prolapse | ___Y___N | Sinus Problems | ___Y___N |
| Kidney Problems | ___Y___N | Shingles/ Skin Rash | ___Y___N |
| Artificial Bones/ Joints | ___Y___N | Glaucoma | ___Y___N |
| Hepatitis/ Liver Disease | ___Y___N | Inflammatory Rheumatism | ___Y___N |
| Fever Blisters/ Sores | ___Y___N | Emphysema | ___Y___N |
| Severe or Frequent Headaches | ___Y___N | Allergies | ___Y___N |

List of current medications:

List other medical/special needs not listed above:

Are you allergic to any of the following?

- | | | | |
|--------------------|----------|-----------------|----------|
| Local Anesthetics | ___Y___N | Latex | ___Y___N |
| Dental Anesthetics | ___Y___N | Aspirin | ___Y___N |
| Penicillin | ___Y___N | Tylenol | ___Y___N |
| Tetracycline | ___Y___N | Codeine | ___Y___N |
| Erythromycin | ___Y___N | Other Narcotics | ___Y___N |
| Sulfa Drugs | ___Y___N | Sedatives | ___Y___N |
| Iodine | ___Y___N | | |

Other? PLEASE LIST

Women:

Are you Pregnant? _____ Y _____ N IF yes, Due Date: _____

Are you nursing? _____ Y _____ N Are you taking oral contraceptive? _____ Y _____ N

Do you have any other medical condition not listed above that we should know about? _____

Dental History:

Why have you come to the dentist today? _____

Are you currently in pain? _____ Y _____ N Do your gums ever bleed? _____ Y _____ N

Date of Last Dental Visit? _____ what did you have done? _____

Your general dental health is _____ GOOD _____ FAIR _____ POOR

Do you have missing teeth? _____ Y _____ N Are you wearing removable dental appliances? _____ Y _____ N

Do you have or have you ever had any pain or discomfort in your jaw (TMD) _____ Y _____ N

Do you experience migraine headaches? _____ Y _____ N

Have you ever had any serious problems associated with any previous dental work? _____ Y _____ N

If yes, please explain _____

DO YOU EXPERIENCE ANY OF THE FOLLOWING:

_____ Frequent, heavy snoring? _____ Significant daytime drowsiness?

_____ Have you been told you stop breathing while sleeping? _____ Gasp at times when waking up?

_____ Feel unrefreshed in the morning? _____ Have morning headaches?

_____ Aware of any teeth grinding at night? _____ Often experience nasal congestions?

What is your usual bedtime? _____ Wake time? _____ Do you wear a CPAP? _____ If so, when did you start wearing it?

How would you describe your level of comfort in the dental office? Please circle one.

Very Comfortable 1 2 3 4 5 Very Anxious

Signature of Dentist _____ Signature of Patient _____

FINANCIAL RESPONSIBILITY

You are responsible for all billed procedures while being cared for in our office.

We file insurance claims for you as a courtesy. We are not under any contract with any insurance Companies and are considered an out-of-network provider, therefore your out-of-pocket expenses may be more than with a network provider.

We verify coverage in advance of your appointment. If you are being seen today and we have not had adequate time to verify coverage and/or we do not have a copy of your dental plan card with proper identification, **YOU** will be responsible for paying in full for your charges today.

While we try to get the most accurate information from your insurance carrier, we are not responsible for omissions in coverage not revealed to us. We **recommend** you contact your insurance carrier regarding your dental benefits so that you are informed about what they will and will not cover, as you will be responsible for any balance not paid by them. Plans can change and we are not always made aware of changes until a claim has been filed and processed. When you receive an explanation of benefits from your insurance concerning a procedure performed in our office, please examine it carefully in case the claim has been processed incorrectly. Insurance companies randomly deny claims as a stall tactic and will only pay them if they are challenged.

We create an individual treatment plan and financial agreement with you based on the dental procedures that need to be performed. When signing this agreement, you are signing a contract with us to pay for services provided, regardless of insurance benefits. While we *estimate* what your insurance will pay to the best of our ability that is not a guarantee of what they will pay for any given procedure. They pay based on what they deem is usual and customary when the claim is processed. We do feel like we have a very experienced insurance claims process and do follow-up on unpaid and/or pending claims. If a claim is not paid in 60 days, you will be contacted by our office and expected to pay the bill in full and seek reimbursement from your insurance company.

If you have any questions regarding the above stated policies, please ask our insurance coordinator before the exam.

I have read the above statement and agree to follow these financial guidelines.

NAME: _____ DATE: _____